

RECORDATION NO. 20204-A FILED

APR 10 '98

10-25AM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266

FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

Art.
April 10, 1998

Counterparts -
Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 20204.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto.

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RECEIVED
SURFACE TRANSPORTATION
BOARD

Vernon A Williams
April 10, 1998
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Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W Alvord

RWA/bg
Enclosures

SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE: 4/10/98

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

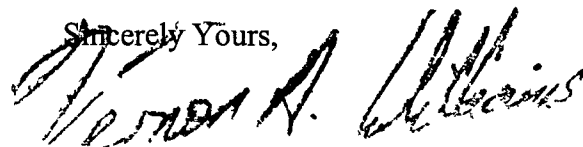
11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

20321-A

assigned recordation numbers (s). ~~8223~~, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C, 9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C, 17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A, 19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



APR 10 '98

10-25 AM

STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McShadden

SCHEDULE A

Item 1, Lease:

dated as of July 31, 1996

Item 2, Lessor:

GATX Capital Corporation, Four Embarcadero Center,
Suite 2200, San Francisco, CA 94111, as successor to
Pitney Bowes Credit Corporation, 27 Waterview Drive,
Shelton, CT 06484

Item 3, date of recordation of lease:

July 31, 1996

Item 4, recordation number of lease:

20204

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

**Original Reporting
Marks and Identifying
Numbers**

**New Reporting
Marks and Identifying
Numbers**

CR 498298
CR 498303
CR 498305
CR 498306
CR 498310
CR 498311
CR 498313
CR 498316
CR 498318
CR 498322
CR 498323
CR 498324
CR 498325
CR 498330
CR 498333
CR 498334
CR 498335
CR 498338
CR 498339
CR 498341
CR 498342
CR 498347
CR 498350

NYC 498298
NYC 498303
NYC 498305
NYC 498306
NYC 498310
NYC 498311
NYC 498313
NYC 498316
NYC 498318
NYC 498322
NYC 498323
NYC 498324
NYC 498325
NYC 498330
NYC 498333
NYC 498334
NYC 498335
NYC 498338
NYC 498339
NYC 498341
NYC 498342
NYC 498347
NYC 498350

CR 498351
CR 498358
CR 498359
CR 498364
CR 498365
CR 498370
CR 498376
CR 498378
CR 498387
CR 498388
CR 498390
CR 498391
CR 498394
CR 498396
CR 498400
CR 498401
CR 498404
CR 498406
CR 498409
CR 498410
CR 498414
CR 498415
CR 498424

NYC 498351
NYC 498358
NYC 498359
NYC 498364
NYC 498365
NYC 498370
NYC 498376
NYC 498378
NYC 498387
NYC 498388
NYC 498390
NYC 498391
NYC 498394
NYC 498396
NYC 498400
NYC 498401
NYC 498404
NYC 498406
NYC 498409
NYC 498410
NYC 498414
NYC 498415
NYC 498424

COMMONWEALTH OF PENNSYLVANIA)

COUNTY OF PHILADELPHIA)

SS.:

On this 9th day of April 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Elizabeth C. Gallagher
Notary Public

My commission expires:

NOTARIAL SEAL
ELIZABETH C. GALLACHER Notary Public
City of Philadelphia, Phila County
My Commission Expires May 31, 1999

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